

## FINAL TERMS

**MIFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. [Consider any negative target market]. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**Final Terms dated 21 January 2020**

### RIKSHEM AB (PUBL)

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of AUD 50,000,000 2.90 per cent. Notes due 2035**

**under the EUR 2,000,000,000 Euro Medium Term Note Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 30 April 2019 which constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the websites of Euronext Dublin ([www.ise.ie](http://www.ise.ie)) and the Issuer ([www.rikshem.se](http://www.rikshem.se)).

|    |  |   |
|----|--|---|
| 1. | Issuer:  | Rikshem AB (publ)                             |
| 2. | (i) Series Number:                             | 7   |
|    | (ii) Tranche Number:                           | 1   |
|    | (iii) Date on which the Notes become fungible: | Not Applicable                                |
| 3. | Specified Currency or Currencies:              | Australian Dollars ("AUD")                    |
| 4. | Aggregate Nominal Amount:                      | AUD 50,000,000                                |
|    | (i) Series:                                    | AUD 50,000,000                                |
|    | (ii) Tranche:                                  | AUD 50,000,000                                |
| 5. | Issue Price:                                   | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (i) Specified Denominations:                   | AUD 2,000,000                                 |
|    | (ii) Calculation Amount:                       | AUD 2,000,000                                 |
| 7. | (i) Issue Date:                                | 23 January 2020                               |
|    | (ii) Interest Commencement Date:               | Issue Date                                    |
| 8. | Maturity Date:                                 | 23 January 2035                               |
| 9. | Interest Basis:                                | 2.90 per cent. Fixed Rate                     |

(see paragraph 14/15/16 below)

|     |  |   |
|-----|--|---|
| 10. | Redemption/Payment Basis:                                | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest or Redemption/Payment Basis:          | Not Applicable  |
| 12. | Put/Call Options:  | Not Applicable  |
| 13. | (i) Status of the Notes:                                 | Senior  |
|     | (ii) Date Board approval for issuance of Notes obtained: | Not Applicable  |

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

|     |                                      |  |
|-----|--------------------------------------|--|
| 14. | <b>Fixed Rate Note Provisions</b>    | Applicable   |
|     | (i) Rate of Interest:                | 2.90 per cent. per annum payable in arrear on each Interest Payment Date |
|     | (ii) Interest Payment Date(s):       | 23 January in each year up to and including the Maturity Date            |
|     | (iii) Fixed Coupon Amount:           | AUD 58,000 per Calculation Amount  |
|     | (iv) Broken Amount(s):               | Not Applicable   |
|     | (v) Day Count Fraction:              | Actual/Actual (ICMA)   |
|     | (vi) Determination Date              | 23 January in each year  |
| 15. | <b>Floating Rate Note Provisions</b> | Not Applicable   |
| 16. | <b>Zero Coupon Note Provisions</b>   | Not Applicable   |

#### **PROVISIONS RELATING TO REDEMPTION**

|     |   |                                       |
|-----|---|---------------------------------------|
| 17. | <b>Call Option</b>  | Not Applicable                        |
| 18. | <b>Put Option</b>   |                                       |
|     | (i) Redemption at the option of the Noteholder (Condition 9(e)):  | Not Applicable                        |
| 19. | <b>Change of Control Put Option</b>   | Not Applicable                        |
| 20. | <b>Final Redemption Amount of each Note</b>   | AUD 2,000,000 /per Calculation Amount |
| 21. | <b>Early Termination Amount</b>   | AUD 2,000,000 /per Calculation Amount |
|     | Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption: |                                       |
| 22. | <b>Early Redemption Amount (Tax)</b>  | AUD 2,000,000 /per Calculation Amount |
|     | Early Redemption Amount(s) per  |                                       |

Calculation Amount payable on redemption  
for taxation reasons:

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |   |  |
|-----|---|--|
| 23. | <b>Form of Notes:</b>   | Bearer Notes:<br><br>Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 24. | New Global Note:  | No   |
| 25. | Additional Financial Centre(s)  | Stockholm, Sydney and New York   |
| 26. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No.  |

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from 23 January 2020
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

### 2. RATINGS

The Notes to be issued are expected to be rated:

S&P Global Ratings Europe Limited ("**S&P**"): A -

S&P is established in the EEA and registered under Regulation (EC) No. 1060/2009, as amended, which is established in the EEA and registered under Regulation (EC) No. 1060/2009, as amended

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4.

#### YIELD

Indication of yield: 2.90 per cent

### 5. OPERATIONAL INFORMATION

ISIN: XS2105834670

Common Code: 210583467

FISN: RIKSHEM AB (PUB/2.9EMTN 20350123, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTFNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear or Clearstream, Luxembourg: Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6.

#### **DISTRIBUTION**

- |   |   |
|---|---|
| (i) Method of Distribution:                       | Non-syndicated  |
| (ii) If syndicated:                               |   |
| (A) Names of Dealers                              | Not Applicable  |
| (B) Stabilisation Manager(s), if any:             | Not Applicable  |
| (iii) If non-syndicated, name of Dealer:          | NatWest Markets Plc                                   |
| (iv) U.S. Selling Restrictions:                   | Reg S Compliance Category 2;<br>TEFRA D<br>Applicable |
| (v) Prohibition of Sales to EEA Retail Investors: | Not Applicable  |
| (vi) Prohibition of Sales to Belgian Consumers:   | Applicable  |