

## FINAL TERMS

**EU MiFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "EU MiFID II"); and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**Final Terms dated 20 January 2022**

**RIKSHEM AB (PUBL)**

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of SEK 300,000,000 Fixed Rate Green Notes due 24 July 2024**

**under the EUR 2,000,000,000 Euro Medium Term Note Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 30 April 2021 which constitute a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin ([www.euronext.com](http://www.euronext.com)) and the Issuer ([www.rikshem.se](http://www.rikshem.se)).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129.

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|----|--|------------------------|
| 1. | Issuer:  | Rikshem AB (publ)      |
| 2. | (i) Series Number:                             | 23                     |
|    | (ii) Tranche Number:                           | 1                      |
|    | (iii) Date on which the Notes become fungible: | Not Applicable         |
| 3. | Specified Currency or Currencies:              | Swedish Kronor ("SEK") |
| 4. | Aggregate Nominal Amount:                      |                        |
|    | (i) Series:                                    | SEK 300,000,000        |

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|-----|--|---|
|     | (ii) Tranche:  | SEK 300,000,000   |
| 5.  | Issue Price:   | 100,00 per cent. of the Aggregate Nominal Amount  |
| 6.  | (i) Specified Denominations:                             | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof   |
|     | (ii) Calculation Amount:                                 | SEK 1,000,000   |
| 7.  | (i) Issue Date:  | 24 January 2022   |
|     | (ii) Interest Commencement Date:                         | Issue Date  |
| 8.  | Maturity Date:   | 24 July 2024  |
| 9.  | Interest Basis:  | 0.71 per cent. Fixed Rate   |
|     |  | (see paragraph 14 below)  |
| 10. | Redemption/Payment Basis:                                | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest or Redemption/Payment Basis:          | Not Applicable  |
| 12. | Put/Call Options:  | Change of Control Put Option  |
|     |  | (further particulars specified in paragraphs 19 below)  |
| 13. | (i) Status of the Notes:                                 | Senior  |
|     | (ii) Date Board approval for issuance of Notes obtained: | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|-----|-----------------------------------|--|
| 14. | <b>Fixed Rate Note Provisions</b> | Applicable   |
|     | (i) Rate of Interest:             | 0.71 per cent. per annum payable in arrear on each Interest Payment Date |

(ii)	Interest Payment Date(s):	24 July in each year commencing on 24 July 2022 (short first coupon) up to and including the Maturity Date
(iii)	Fixed Coupon Amount(s):	SEK 7,100 per Calculation Amount
(iv)	Broken Amount(s):	SEK 3,550 per Calculation Amount, payable on the Interest Payment Date falling on 24 July 2022
(v)	Day Count Fraction:	30/360
(vi)	Determination Date	Not applicable
15.	<b>Floating Rate Note Provisions</b>	Not Applicable
16.	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

17.	<b>Call Option</b>	Not Applicable
18.	<b>Put Option</b>	Not Applicable
19.	<b>Change of Control Put Option</b>	Applicable
20.	<b>Clean-up Call Option</b>	Not Applicable
21.	<b>Final Redemption Amount of each Note</b>	SEK 1,000,000 per Calculation Amount
22.	<b>Early Termination Amount</b>	SEK 1,000,000 per Calculation Amount
23.	<b>Early Redemption Amount (Tax)</b>	SEK 1,000,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24.	<b>Form of Notes:</b>	Bearer Notes:  Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
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25. New Global Note/New Safekeeping Structure: No
26. Additional Financial Centre(s): Not Applicable
27. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No. As the Notes have more than 27 coupon payments, talons may be required if, on exchange into definitive form, more than 27 coupon payments are left.

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,500

### 2. RATINGS

The Notes to be issued will be unrated

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: The Issuer intends to apply the net proceeds from this offer of Notes specifically for projects and activities that promote climate-friendly and/or other environmental purposes
- (ii) Estimated net proceeds: SEK 299,850,000

### 4. *Fixed Rate Notes only* – YIELD

Indication of yield: 0.71 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

ISIN: XS2434895715

Common Code: 243489571

FISN: RIKSHEM AB (PUB/.71EMTN 20240724, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the

	responsible National Numbering Agency that assigned the ISIN
CFI Code:	DTFNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear or Clearstream, Luxembourg	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	

No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. **DISTRIBUTION**

(i)	Method of Distribution:	Non-syndicated
(ii)	If syndicated:	
	(A) Names of Dealers	Not Applicable
	(B) Stabilising Manager(s), if any:	Not Applicable
(iii)	If non-syndicated, name of Dealer:	Svenska Handelsbanken AB (publ)

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|------|---|--------------------------------------|
| (iv) | U.S. Selling Restrictions:                    | Reg S Compliance Category 2; TEFRA D |
| (v)  | Prohibition of Sales to EEA Retail Investors: | Not Applicable                       |
| (v)  | Prohibition of Sales to UK Retail Investors:  | Not Applicable                       |
| (vi) | Prohibition of Sales to Belgian Consumers:    | Applicable                           |

**7. PROVISIONS RELATING TO GREEN BONDS**

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|-------|---------------------------------|--|
| (i)   | Green Bonds:                    | Yes  |
| (ii)  | Reviewer(s):                    | <p>CICERO Shades of Green (“CICERO”)</p> <p>CICERO rates the Rikshem’s green bond framework CICERO Medium Green. Included in the overall shading is an assessment of the governance structure of the green bond framework. CICERO finds the governance procedures in Rikshem’s framework to be Excellent</p> |
| (iii) | Date of third party opinion(s): | 13 January 2020  |