

## FINAL TERMS

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "EU MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (the "EU Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of EU MiFID II; or (iii) not a qualified investor as defined in the EU Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "EU PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (the "FSMA") to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

**EU MiFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "EU MiFID II"); and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**Final Terms dated 22 March 2024**

**RIKSHEM AB (PUBL)**

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of SEK 250,000,000 Fixed Rate Sustainability-Linked Notes due February 2029**

**under the EUR 3,000,000,000 Euro Medium Term Note Programme**

### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the base prospectus dated 25 April 2023 and the supplemental base prospectus dated 13 February

2024 which together constitute a base prospectus (the "Base Prospectus") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin ([www.euronext.com](http://www.euronext.com)) and the Issuer (<https://www.rikshem.se>).

1. Issuer: Rikshem AB (publ)
2. (i) Series Number: 45  
(ii) Tranche Number: 1  
Specified Currency or Currencies: Swedish Kronor ("SEK")
3. Aggregate Nominal Amount:
4. (i) Series: SEK 250,000,000  
(ii) Tranche: SEK 250,000,000  
Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
5. (i) Specified Denominations: SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof
6. (ii) Calculation Amount: SEK 1,000,000  
(i) Issue Date: 26 March 2024
7. (ii) Interest Commencement Date: Issue Date  
Maturity Date: 28 February 2029
8. Issuer: Rikshem AB (publ)
9. Interest Basis: 3.890 per cent Fixed Rate  
(see paragraph 14 below)
10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount, subject to adjustment as set out in Condition 9(1) and paragraph 25 below.
11. Change of Interest or Redemption/Payment Basis: Applicable, subject to adjustment as set out in Condition 9(1) and paragraph 25 below
12. Put/Call Options: Change of Control Put Option  
(further particulars specified in paragraph 20 below)
13. (i) Status of the Notes: Senior

- (ii) Date Board approval for issuance of Notes obtained: Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14. **Fixed Rate Note Provisions** Applicable
- (i) Rate of Interest: 3.890 per cent. per annum payable in arrear on each Interest Payment Date
- (ii) Interest Payment Date(s): 28 February in each year up to and including the Maturity Date
- (iii) Fixed Coupon Amount: SEK 38,900 per Calculation Amount
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction: 30/360
- (vi) Determination Date: Not applicable
15. **Floating Rate Note Provisions** Not Applicable
16. **Step Up Option Provisions** Not Applicable
17. **Zero Coupon Note Provisions** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

18. **Call Option** Not Applicable
19. **Put Option** Not Applicable
20. **Change of Control Put Option** Applicable
21. **Clean-up Call Option** Not Applicable
22. **Final Redemption Amount of each Note** Subject to adjustment as set out in Condition 9(1) and paragraph 25 below, SEK 1,000,000 per Calculation Amount
23. **Early Termination Amount** Subject to adjustment as set out in Condition 9(1) and paragraph 25 below, SEK 1,000,000 per Calculation Amount
- Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:
24. **Early Redemption Amount (Tax)**

- (i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons: Subject to adjustment as set out in Condition 9(l) and paragraph 25 below, SEK 1,000,000 per Calculation Amount
- (ii) Notice period (if different from Condition 9(b) (*Redemption for tax reasons*)): Not Applicable – in line with Conditions

25. **Sustainability-Linked Redemption Premium** Applicable

(i) Reference Year: 2027

(ii) Energy Consumption Event: Applicable

- Energy Consumption Event Redemption Premium: 0.25 per Calculation Amount
- Energy Consumption Percentage Threshold: 27 per cent.

(iii) Miljöbyggnad Certification Event: Applicable

- Miljöbyggnad Certification Event Redemption Premium: 0.25 per Calculation Amount
- Miljöbyggnad Certification Percentage Threshold: 100 per cent.

(iv) Neighbourhoods Safety Index Event: Applicable

- Neighbourhoods Safety Index Event Redemption Premium: 0.25 per Calculation Amount
- Neighbourhoods Safety Index Percentage Threshold: 77.5 per cent.

(v) Supplier Code of Conduct Event: Applicable

- Supplier Code of Conduct Event Redemption Premium: 0.25 per Calculation Amount
- Supplier Code of Conduct Percentage Threshold: 57 per cent.

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|-----|---|--|
| 26. | <b>Form of Notes:</b>   | Bearer Notes:<br><br>Permanent Global Note exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 27. | New Global Note/New Safekeeping Structure:  | No   |
| 28. | Additional Financial Centre(s)  | Not Applicable   |
| 29. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No.  |

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from the Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,050

### 2. RATINGS

The Notes to be issued will be unrated

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer See “Use of Proceeds” wording in the Base Prospectus
- (ii) Estimated net proceeds: SEK 249,750,000
- (iii) Estimated total expenses: Not Applicable

### 5. YIELD

Indication of yield: 3.890 per cent

### 6. OPERATIONAL INFORMATION

ISIN: XS2793359618  
Common Code: 279335961  
FISN: RIKSHEM AB (PUB/3.89EMTN 20290228, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTFNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear or Clearstream, Luxembourg: Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:

Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmarks:

Not Applicable

## 7. DISTRIBUTION

(i) Method of Distribution:

Non-syndicated

(ii) If syndicated:

(A) Names of Dealers

Nordea Bank Abp

(B) Stabilisation Manager(s), if any:

Not Applicable

(iii) If non-syndicated, name of Dealer:

Nordea Bank Abp

(iv) U.S. Selling Restrictions:

Reg S Compliance Category 2;  
TEFRA D

(v) Prohibition of Sales to EEA Retail Investors:

Applicable

(vi) Prohibition of Sales to UK Retail Investors:

Applicable

(vii) Prohibition of Sales to Belgian Consumers:

Applicable

## 8. PROVISIONS RELATING TO GREEN BONDS

(i) Green Bonds:

No

(ii) Reviewer(s):

Sustainalytics

(iii) Date of third party opinion(s):

6 February 2024

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