

## FINAL TERMS

**MIFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**Final Terms dated 30 January 2020**

### RIKSTEM AB (PUBL)

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of SEK 300,000,000 Floating Rate Green Notes due February 2025**

**under the EUR 2,000,000,000 Euro Medium Term Note Programme**

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 30 April 2019 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the websites of Euronext Dublin ([www.ise.ie](http://www.ise.ie)) and the Issuer ([www.rikshem.se](http://www.rikshem.se)).

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|----|--|---|
| 1. | Issuer:  | Rikshem AB (publ)   |
| 2. | (i) Series Number:                             | 8   |
|    | (ii) Tranche Number:                           | 1   |
|    | (iii) Date on which the Notes become fungible: | Not Applicable  |
| 3. | Specified Currency or Currencies:              | Swedish Krona ("SEK")   |
| 4. | Aggregate Nominal Amount:                      |   |
|    | (i) Series:                                    | SEK 300,000,000   |
|    | (ii) Tranche:                                  | SEK 300,000,000   |
| 5. | Issue Price:                                   | 100.00 per cent. of the Aggregate Nominal Amount                        |
| 6. | (i) Specified Denominations:                   | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof |
|    | (ii) Calculation Amount:                       | SEK 1,000,000   |
| 7. | (i) Issue Date:                                | 3 February 2020   |
|    | (ii) Interest Commencement Date:               | Issue Date  |
| 8. | Maturity Date:                                 | Interest Payment Date falling in or nearest to February 2025            |

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|-----|--|---|
| 9.  | Interest Basis:  | 3 month STIBOR + 0.55 per cent. Floating Rate<br><br>(see paragraph 15 below)   |
| 10. | Redemption/Payment Basis:                                | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest or Redemption/Payment Basis:          | Not Applicable  |
| 12. | Put/Call Options:  | Change of Control Put Option  |
| 13. | (i) Status of the Notes:                                 | Senior  |
|     | (ii) Date Board approval for issuance of Notes obtained: | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|-----|--|--|
| 14. | <b>Fixed Rate Note Provisions</b>  | Not Applicable   |
| 15. | <b>Floating Rate Note Provisions</b>   | Applicable   |
|     | (i) Specified Period:  | Quarterly in arrears, subject to adjustment in accordance with the Business Day Convention set out in (iv) below   |
|     | (ii) Specified Interest Payment Dates:   | 3 February 3 May, 3 August and 3 November in each year, from and including 3 May 2020, up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below |
|     | (iii) First Interest Payment Date:   | 3 May 2020   |
|     | (iv) Business Day Convention:  | Modified Following Business Day Convention   |
|     | (v) Additional Business Centre(s):   | Not Applicable   |
|     | (vi) Manner in which the Rate(s) of Interest is/are to be determined:  | Screen Rate Determination  |
|     | (vii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Fiscal Agent): | Not Applicable   |
|     | (viii) Screen Rate Determination:  | Applicable   |
|     | • Reference Rate:  | 3 month STIBOR   |
|     | • Interest Determination Date(s):  | Second Stockholm Business Day prior to the start of each Interest Period   |
|     | • Relevant Screen Page:  | Reuters page "SIDE"  |
|     | • Relevant Time:   | 11.00 a.m. in the Relevant Financial Centre  |
|     | • Relevant Financial Centre:   | Stockholm  |

|        |                                    |                            |
|--------|------------------------------------|----------------------------|
| (ix)   | ISDA Determination:                | Not Applicable             |
| (x)    | Linear Interpolation:              | Not Applicable             |
| (xi)   | Margin(s):                         | + 0.55 per cent. per annum |
| (xii)  | Minimum Rate of Interest:          | Not Applicable             |
| (xiii) | Maximum Rate of Interest:          | Not Applicable             |
| (xiv)  | Day Count Fraction:                | Actual/360                 |
| 16.    | <b>Zero Coupon Note Provisions</b> | Not Applicable             |

**PROVISIONS RELATING TO REDEMPTION**

|     |   |                                      |
|-----|---|--------------------------------------|
| 17. | <b>Call Option</b>  | Not Applicable                       |
| 18. | <b>Put Option</b>   |                                      |
|     | (i) Redemption at the option of the Noteholder (Condition 9(e)):  | Not Applicable                       |
| 19. | <b>Change of Control Put Option</b>   | Applicable                           |
| 20. | <b>Final Redemption Amount of each Note</b>   | SEK 1,000,000 per Calculation Amount |
| 21. | <b>Early Termination Amount</b>   | SEK 1,000,000 per Calculation Amount |
|     | Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption: |                                      |
| 22. | <b>Early Redemption Amount (Tax)</b>  | SEK 1,000,000 per Calculation Amount |
|     | Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons:                           |                                      |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

|     |   |  |
|-----|---|--|
| 23. | <b>Form of Notes:</b>   | Bearer Notes:<br><br>Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 24. | New Global Note:  | No   |
| 25. | Additional Financial Centre(s)  | Not Applicable   |
| 26. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No.  |

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

### 2. RATINGS

The Notes to be issued are expected to be rated:  
S&P Global Ratings Europe Limited ("S&P"): A-  
S&P is established in the EEA and registered under Regulation (EC) No. 1060/2009, as amended.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER, ESTIMATED PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Notes are intended to be issued as Green Bonds, under the Issuer's Green Bond Framework

### 5. OPERATIONAL INFORMATION

ISIN: XS2112936161

Common Code: 211293616

FISN: RIKSHEM AB (PUB/VAREMTN 20250200, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTVNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear or Clearstream, Luxembourg Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem

eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. **DISTRIBUTION**

- (i) Method of Distribution: Non-syndicated
- (ii) If syndicated:
  - (A) Names of Dealers Not Applicable
  - (B) Stabilisation Manager(s), if any: Not Applicable
- (iii) If non-syndicated, name of Dealer: Svenska Handelsbanken AB (publ)
- (iv) U.S. Selling Restrictions: Reg S Compliance Category 2;  
TEFRA D
- (v) Prohibition of Sales to EEA Retail Investors: Not Applicable
- (vi) Prohibition of Sales to Belgian Consumers: Applicable