

FINAL TERMS

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "EU MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (the "EU Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of EU MiFID II; or (iii) not a qualified investor as defined in the EU Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "EU PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (the "FSMA") to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

EU MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in EU MiFID II; and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 31 May 2024

RIKSTEM AB (PUBL)

Legal entity identifier (LEI): 529900AJTHH582JP6S77

Issue of SEK 500,000,000 Green Floating Rate Notes due 4 June 2029

under the EUR 3,000,000,000 Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 25 April 2024 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin (www.euronext.com) and the Issuer (<https://www.rikshem.se>).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129.

1. Issuer: Rikshem AB (publ)
2. (i) Series Number: 48
(ii) Tranche Number: 1
(iii) Date on which the Notes become fungible: Not Applicable
3. Specified Currency or Currencies: Swedish Kronor ("SEK")
4. Aggregate Nominal Amount:
 - (i) Series: SEK 500,000,000
 - (ii) Tranche: SEK 500,000,000
5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
6. (i) Specified Denominations: SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof
(ii) Calculation Amount: SEK 1,000,000
7. (i) Issue Date: 4 June 2024
(ii) Interest Commencement Date: Issue Date

- | | | |
|-----|--|---|
| 8. | Maturity Date: | 4 June 2029 |
| 9. | Interest Basis: | STIBOR + 0.95 per cent. Floating Rate (see paragraph 15 below) |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. | Put/Call Options: | Change of Control Put Option (further particulars specified in paragraphs 19 below) |
| 13. | (i) Status of the Notes: | Senior |
| | (ii) Date Board approval for issuance of Notes obtained: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | | |
|-----|--|---|
| 14. | Fixed Rate Note Provisions | Not Applicable |
| 15. | Floating Rate Note Provisions | Applicable |
| | (i) Specified Period: | The period beginning on and including the Interest Commencement Date and ending on but excluding the first Interest Payment Date and each successive period beginning on and including an Interest Payment Date and ending on but excluding the next succeeding Interest Payment Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below |
| | (ii) Specified Interest Payment Dates: | Quarterly in arrears in each year on 4 March, 4 June, 4 September and 4 December, commencing on the First Interest Payment Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below |
| | (iii) First Interest Payment Date: | 4 September 2024 |
| | (iv) Business Day Convention: | Modified Following Business Day Convention |
| | (v) Additional Business Centre(s): | Not Applicable |

| | | |
|--------|--|--|
| (vi) | Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s): | Not Applicable |
| (vii) | Screen Rate Determination: | |
| | • Reference Rate: | 3-months STIBOR |
| | • Interest Determination Date(s): | Second Stockholm Business Day prior to the start of each Interest Period |
| | • Relevant Screen Page: | Refinitiv's page "STIBOR=Q" |
| | • Relevant Time: | 11.00 am Stockholm Time |
| | • Relevant Financial Centre: | Stockholm |
| (viii) | Linear Interpolation: | Not Applicable |
| (ix) | Margin(s): | + 0.95 per cent. per annum |
| (x) | Minimum Rate of Interest: | Not Applicable |
| (xi) | Maximum Rate of Interest: | Not Applicable |
| (xii) | Day Count Fraction: | Actual/360 |
| 16. | Step Up Option Provisions | Not Applicable |
| 17. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

| | | |
|-----|---|--------------------------------------|
| 18. | Call Option | Not Applicable |
| 19. | Put Option | Not Applicable |
| | Redemption at the option of the Noteholder (Condition 9(e)): | Not Applicable |
| 20. | Change of Control Put Option | Applicable |
| 21. | Clean-up Call Option | Not Applicable |
| 22. | Final Redemption Amount of each Note | SEK 1,000,000 per Calculation Amount |
| 23. | Early Termination Amount | SEK 1,000,000 per Calculation Amount |
| | Early Termination Amount(s) per Calculation Amount payable on | |

redemption on event of default or other early redemption:

24. **Early Redemption Amount (Tax)**

(i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons: SEK 1,000,000 per Calculation Amount

(ii) Notice period (if different from Condition 9.2 (*Redemption for tax reasons*)): Not Applicable – in line with Conditions

25. **Sustainability Linked Redemption Premium** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. **Form of Notes:** Bearer Notes:
Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

27. New Global Note/New Safekeeping Structure: No

28. Additional Financial Centre(s) Not Applicable

29. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No.

Signed on behalf of Rikshem AB (publ):

By:
Duly authorised

PART B – OTHER INFORMATION

30. LISTING AND ADMISSION TO TRADING

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about 4 June 2024.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,050

31. RATINGS The Notes to be issued will be unrated

32. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

33. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer The Issuer intends to apply an amount equal to the net proceeds from this offer of Notes specifically for projects and activities that promote climate-friendly and/or other environmental purposes
- (ii) Estimated net proceeds: SEK 499,500,000

34. OPERATIONAL INFORMATION

ISIN: XS2834479953

Common Code: 283447995

FISN: RIKSHEM AB(PUB/VAREMTN 20290600, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: DTVNFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear or Clearstream, Luxembourg Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee: Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmark: STIBOR is provided by Swedish Financial Benchmark Facility AB

As at the date hereof, Swedish Financial Benchmark Facility AB appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (Register of administrators and benchmarks) of Regulation (EU) No 2016/1011

35. DISTRIBUTION

(i) Method of Distribution: Non-syndicated

(ii) If syndicated:

- | | | |
|-------|---|---|
| (A) | Names of Dealers | Not Applicable |
| (B) | Stabilisation Manager(s), if any: | Not Applicable |
| (iii) | If non-syndicated, name of Dealer: | Svenska Handelsbanken AB (publ) |
| (iv) | U.S. Selling Restrictions: | Reg S Compliance Category 2; TEFRA D |
| (v) | Prohibition of Sales to EEA Retail Investors: | Applicable |
| (vi) | Prohibition of Sales to UK Retail Investors: | Applicable |

36. **PROVISIONS RELATING TO GREEN BONDS**

- | | | |
|-------|---------------------------------|------------------|
| (i) | Green Bonds: | Yes |
| (ii) | Reviewer(s): | CICERO |
| (iii) | Date of third party opinion(s): | 16 February 2022 |