

## FINAL TERMS

**EU MiFID II product governance / Professional investors and ECPs only target market –** Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (a) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**EU MiFID II**"); and (b) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**Final Terms dated 27 November 2023**

**RIKSHEM AB (PUBL)**

**Legal entity identifier (LEI): 529900AJTHH582JP6S77**

**Issue of NOK 150,000,000 5.350% Fixed Rate Notes due 4 December 2035**

**under the EUR 3,000,000,000 Euro Medium Term Note Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 25 April 2023 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the websites of Euronext Dublin ([www.euronext.com](http://www.euronext.com)) and the Issuer (<https://www.rikshem.se>).

The expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129.

1. Issuer: Rikshem AB (publ)
2. (i) Series Number: 40  
(ii) Tranche Number: 1  
(iii) Date on which the Notes become fungible: Not Applicable
3. Specified Currency or Currencies: Norwegian Kroner (“**NOK**”)
4. Aggregate Nominal Amount:

	(i) Series:	NOK 150,000,000
	(ii) Tranche:	NOK 150,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	NOK 2,000,000
	(ii) Calculation Amount:	NOK 2,000,000
7.	(i) Issue Date:	4 December 2023
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	4 December 2035
9.	Interest Basis:	5.350 per cent. Fixed Rate (see paragraph 14 below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Change of Control Put Option  (further particulars specified in paragraphs 19 below)
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	Not Applicable

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate of Interest:	5.350 per cent. per annum payable in arrear on each Interest Payment Date

- (ii) Interest Payment Date(s): 4 December in each year, commencing on 4 December 2024 up to and including the Maturity Date
- (iii) Fixed Coupon Amount: NOK 107,000 per Calculation Amount
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction: 30/360
- (vi) Determination Date: Not applicable
- 15. **Floating Rate Note Provisions** Not Applicable
- 16. **Zero Coupon Note Provisions** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

- 17. **Call Option** Not Applicable
- 18. **Put Option** Not Applicable
- 19. **Change of Control Put Option** Applicable
- 20. **Clean-up Call Option** Not Applicable
- 21. **Final Redemption Amount of each Note** NOK 2,000,000 per Calculation Amount
- 22. **Early Termination Amount** NOK 2,000,000 per Calculation Amount  
  
Early Termination Amount(s) per Calculation Amount payable on redemption on event of default or other early redemption:
- 23. **Early Redemption Amount (Tax)**
  - (i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons: NOK 2,000,000 per Calculation Amount
  - (ii) Notice period (if different from Condition 9.2 (*Redemption for tax reasons*)): Not Applicable – in line with Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|-----|---|--|
| 24. | <b>Form of Notes:</b>   | VPS Notes:<br><br>VPS Notes issued in uncertificated and dematerialised book entry form. See further item 6 of Part B below. |
| 25. | New Global Note/New Safekeeping Structure:  | Not Applicable   |
| 26. | Additional Financial Centre(s)  | Not Applicable   |
| 27. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No   |

Signed on behalf of Rikshem AB (publ):

By: .....  
*Duly authorised*

## **PART B – OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

- (i) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

### **2. RATINGS** The Notes to be issued will be unrated

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### **4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (i) Reasons for the offer See "Use of Proceeds" wording in Base Prospectus
- (ii) Estimated net proceeds: NOK 150,000,000

### **5. YIELD**

Indication of yield: 5.350 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### **6. OPERATIONAL INFORMATION**

ISIN: NO0013081323

Common Code:	Not Applicable
FISN:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
CFI Code:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear or Clearstream, Luxembourg	Verdipapirsentralen ASA, org. no. 985 140 421, (trading as Euronext Securities Oslo) Tollbugata 2 0152 Oslo Norway
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any) or, in the case of VPS Notes, the VPS Agent and the VPS Trustee:	<p><b>VPS Agent</b> Handelsbanken NUF Tjuvholmen allé 11 0252 Oslo Norway</p> <p><b>VPS Trustee</b> Nordic Trustee AS Kronprinsesse Märthas plass 1 0160 Oslo Norway</p>
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will

depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmark: Not Applicable

7. **DISTRIBUTION**

(i) Method of Distribution: Non-syndicated

(ii) If syndicated:

(A) Names of Dealers Not Applicable

(B) Stabilisation Manager(s), Not Applicable  
if any:

(iii) If non-syndicated, name of Dealer: Nordea Bank Abp

(iv) U.S. Selling Restrictions: Reg S Compliance Category 2;  
TEFRA Not Applicable

(v) Prohibition of Sales to EEA Retail Investors: Not Applicable

(vi) Prohibition of Sales to UK Retail Investors: Not Applicable

(vii) Prohibition of Sales to Belgian Consumers: Applicable

8. **PROVISIONS RELATING TO GREEN BONDS**

(i) Green Bonds: No